

CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, I cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage my services. If I obtain your signature on this form by conditioning my services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

You have indicated that you would like your tax return file and/or other financial information forwarded to:

Heritage Tax Service

12551 313th Ave

Princeton, MN 55371

763-248-6840

763-244-8010 (fax)

general@heritagetaxmn.com

heritagetaxmn.com

I authorize Patrice R DeGray, to transfer any and all of the 2020, 2021 and 2022 computerized Drake files and supporting documents to Heritage Tax Service.

Signature

Spouse Signature

Date
