

Patrice R. DeGray, E.A.

PO Box 48, 9431 Harvest Rd, Grasston, MN 55030
320-396-3547 patrice@degraytaxes.com 866-439-2395 (fax)

CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, I cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage my tax return preparation services. If I obtain your signature on this form by conditioning my tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

You have indicated that you would like your tax return or other financial information forwarded to Patrice R DeGray, E.A. at 9431 Harvest Rd, Grasston, MN 55030.

___ I authorize Patrice R DeGray, E.A. to disclose the 2017 tax return and other pertinent financial information to her own firm for purposes of tax planning, financial budgeting, retirement planning and other financial services she provides.

Signature

Spouse Signature

Date

For IRAs, other investment options and financial planning, I must disclose your tax return information to the company that provides this service. If you would like me to disclose your tax return information to the Registered Investment Advisor below, please check the corresponding box for the service, sign and date your consent to the disclosure of your tax return information.

___ I authorize Patrice R DeGray, E.A. to disclose to David Hitchcock of Northtown Capital Strategies, 1071 County Hwy 10, Suite 200, Spring Lake Park, MN 55432 that portion of my tax return information for 2017 that is necessary for his firm to provide information on the investment options and financial planning services available.

Signature

Spouse Signature

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

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